

## Explore Ways to Give

There are numerous ways to make a gift to Saint Stephen Catholic Church. Individuals may make a gift of cash or any number of other assets as diverse as:

- Securities, including closely held stock and mutual funds.
- Real estate, including personal residences, vacation homes, farms and ranches, condominiums, and commercial properties.
- Personal property, including but not limited to various types of collections, works of art, professional papers, rare books, and manuscripts.
- Other gift assets such as life insurance policies, business interests, royalties, patents, mineral rights, and retirement plans.

These types of assets may be used to make outright gifts, as bequests, or in some cases, to fund a gift annuity or trust. For more information, contact us at 415.681.2444 or email us at [development@saintstephensf.org](mailto:development@saintstephensf.org).

## Legal Name and Tax ID Number

Most legal documents and distributions should use the full legal corporate title: St Stephen Catholic Church. Our tax ID number is 94-1156799. This is important because nearly all deferred gifts to Saint Stephen Catholic Church are accepted, processed, and administered through the Archdiocese Development Office.

## Sample Language for an Estate Gift

Share simple language with your clients in preparing a bequest or trust designation. We welcome the opportunity to work with you to develop language tailored to meet your client's needs and interests. Please see the sample estate intention letter or contact us for additional information.

## Gifts of Securities

Gifts of stocks, bonds and mutual funds that have appreciated in value provide excellent tax savings for donors. The Archdiocese Development Office has the responsibility for processing all securities gifts. Please contact the ADO at 415.614.5500 to obtain transfer instructions for a current outright gift of securities. For more information about making a deferred gift, call us at 415.681.2444 or email us at [development@saintstephensf.org](mailto:development@saintstephensf.org).

[Estate Intention Letter](#)

[Donworth Legacy Society Brochure](#)